



## **Management’s Assertion Regarding Disbursements for Eligible Green Projects**

MidAmerican Energy Company (“MidAmerican”) is responsible for the completeness, accuracy and validity of the MidAmerican Eligible Green Projects Disbursements Report (the “Report”) included below for the period September 5, 2021 to March 31, 2024 (the “Eligible Period”). MidAmerican management asserts that during the Eligible Period, \$1,338.2 million of the net proceeds of \$1,338.2 million from the September 5, 2023 issuances of the 5.850% First Mortgage Bonds and the 5.350% First Mortgage Bonds, has been used to finance or refinance, in part or in full, Eligible Green Projects detailed in the Report below in accordance with the Eligible Green Expenditures Criteria described in Note 1 to the Report below.

**MidAmerican Eligible Green Projects Disbursements Report**  
**Periods from September 5, 2021 to March 31, 2024**  
**Amounts in Millions**

**Net Proceeds from First Mortgage Bond Issuances**

Issuance Date: September 5, 2023

5.850% First Mortgage Bonds due 2054	\$	990.8
5.350% First Mortgage Bonds due 2034	\$	347.4
<b>Total Net Proceeds</b>	\$	<b>1,338.2</b>

**Eligible Green Project Spend During the Eligible Period**

Eligible Green Projects (\$ millions)	Amount Disbursed		
	September 5, 2021 to September 5, 2023 <sup>(a)</sup>	September 6, 2023 to March 31, 2024 <sup>(a)</sup>	Cumulative(a)
Morning Light Repower	\$ 82.0	\$ -	\$ 82.0
Rolling Hills Repower	\$ 357.2	\$ 1.5	\$ 358.7
Laurel Repower	\$ 96.5	\$ -	\$ 96.5
Pomeroy 4 Repower	\$ 22.2	\$ -	\$ 22.2
Eclipse Repower	\$ 126.8	\$ -	\$ 126.8
Holiday Solar	\$ 84.3	\$ 0.2	\$ 84.5
Neal Solar	\$ 3.9	\$ -	\$ 3.9
Waterloo Solar	\$ 2.5	\$ -	\$ 2.5
Pocahontas Prairie Repower	\$ 15.7	\$ -	\$ 15.7
Plymouth Wind	\$ 92.4	\$ -	\$ 92.4
Hills Solar	\$ 3.0	\$ -	\$ 3.0
Arbor Hill Solar	\$ 30.2	\$ -	\$ 30.2
Franklin Solar	\$ 8.1	\$ -	\$ 8.1
Chickasaw Wind	\$ 157.3	\$ 79.7	\$ 237.0
Shenandoah Wind	\$ 161.8	\$ 13.0	\$ 174.8
<b>Total Disbursements During the Eligible Period</b>	<b>\$ 1,243.9</b>	<b>\$ 94.3</b>	<b>\$ 1,338.2</b>

(a) Amount disbursed during the Eligible Period does not represent the full cost of the respective Eligible Green Projects.

**Note 1: Eligible Green Expenditures Criteria**

Eligible green expenditures are investments and expenditures related to the following criteria:

- Acquisition, conception, development, maintenance, procurement, storage, expansion and/or operation of renewable energy generation and infrastructure, including:
  - Wind Projects
  - Wind Repowering
  - Solar Projects